



ASTARA

RETAINED LIFE ESTATE

SPREAD THE LIGHT
Planned Giving Program

RETAINED LIFE ESTATE

One of the simplest ways to make a very meaningful gift to ASTARA is through the use of a retained life estate

WHAT IS A RETAINED LIFE ESTATE

A retained life estate is a type of planned gift that allows you to donate your personal residence or farm to ASTARA, while retaining the right to live there for the rest of your life.

HOW DOES IT WORK

A retained life estate works as follows:

Creating a Retained Life Estate

To create a retained life estate, you irrevocably transfer to ASTARA by way of a remainder deed your personal residence or farm, while retaining the right to live and use the property rent-free, as you have always done, for as long as you live, or for a term of years, as you may choose. This right may also extend to your spouse or other beneficiary.

The Property

The property you give must be a “personal residence” or a farm. “Personal residence” includes your principal residence or your vacation home used exclusively by you. A “farm” is land used by you or your tenant to produce crops or to sustain livestock.

Legal Documents

The legal documents required for setting up a retained life estate are simple, and they include a remainder deed for the property and a contract outlining ASTARA’s and your responsibilities for the property’s ongoing and capital expenses.

Life Tenant

As a life tenant, you continue to be responsible for all routine expenses associated with the property, including maintenance costs, insurance premiums, property taxes, repairs, utilities, etc. Any additions or improvements to your property may result in an additional federal charitable tax deduction.

Completion of the Retained Life Estate

Upon termination of the retained life estate, the property will automatically become ASTARA’s, and ASTARA will then utilize the property or sell the property at the board deems appropriate.

BENEFITS OF YOUR GIFT

By irrevocably transferring a remainder interest in your personal residence or farm to ASTARA, you will realize the following benefits:

You can make a significant gift of your personal residence or farm to ASTARA while retaining the right to live on your property for the rest of your (and your spouse’s) life.

You will receive a federal charitable deduction in the year of your gift for the value of the remainder interest in your property. The amount of your deduction is based on your age(s), the value of the property, and the remainder value of the property.

Please note you can deduct up to 30 percent of your adjusted gross income, and carry forward any unused deduction for five succeeding years.

You pay no tax on any appreciation as long as there is no mortgage on the property.

As your property will no longer be a part of your estate upon your demise due to your gift to ASTARA, your estate may enjoy reduced probate costs and estate taxes.

You will have the assurance that your property will pass immediately to ASTARA upon your demise.

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FOR MORE INFORMATION

For more information, please reach out to Reverend Matt

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TAX DEDUCTABLE

ASTARA is a 501(c)(3) nonprofit organization Tax
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Your tax-deductible gift will help us make
the Ancient Wisdom accessible to all

WE GIVE THANKS. WE GIVE THANKS. WE GIVE THANKS.

WWW.ASTARA.ORG

WELCOME

All are welcome at Astara.

Whatever your religion, or if you have none at all, you are invited
to pursue your spiritual search through Astara.

Let this Channel of Light help you see the path of life in
its authentic glory and true possibilities.

People from all faiths study esoteric teachings and mystic
philosophy through Astara.

If you search for that deeper something... discover for yourself the
joys and riches of Astara.

ABOUT ASTARA

Astara is a non-profit spiritual organization whose mission it is to spread
teachings and healings based on the universal truths found in the Book of
Life Degree Lessons.

Astara's teachings bridge the gap between contemporary Eastern and
Western spiritual philosophies, presenting their mysteries in a clear context
with the wisdom of ancient spiritual truths.

Since 1951, Astara has existed to provide humanity with the knowledge of
the Laws of the Universe, so that they may learn to make decisions based
upon their own Higher Guidance.

Spiritual self-realization is emphasized and information is provided to guide
each individual on their own sacred life's path.



ASTARA

www.Astara.org